

SECOND QUARTER 2016 RESULTS

GOOD OVERALL PERFORMANCE IN A STILL CHALLENGING ENVIRONMENT



REVENUES

€11.3bn

+2.2% vs. 2Q15

NET INCOME
ATTRIBUTABLE TO
EQUITY HOLDERS

€2.6bn

+0.2% vs. 2Q15



STABILITY OF OPERATING EXPENSES

DECREASE IN THE COST OF RISK



REVENUE GROWTH OF THE OPERATING DIVISIONS*



€4.0bn

-1.4%* vs. 2Q15

DOMESTIC
MARKETS

€3.8bn

+1.3%* vs. 2Q15

INTERNATIONAL
FINANCIAL
SERVICES

€3.1bn

+3.6%* vs. 2Q15

CORPORATE &
INSTITUTIONAL
BANKING

* At constant scope and exchange rates

SOLID ORGANIC CAPITAL GENERATION



HIGH SOLVENCY* RATIO

VERY LARGE LIQUIDITY RESERVE

11.1%

€291bn

as at

30 June 2016



BNP PARIBAS PRESENTS ITS QUARTERLY RESULTS

* Solvency ratio: fully-loaded Basel 3 common equity Tier 1 ratio



BNP PARIBAS

The bank
for a changing
world