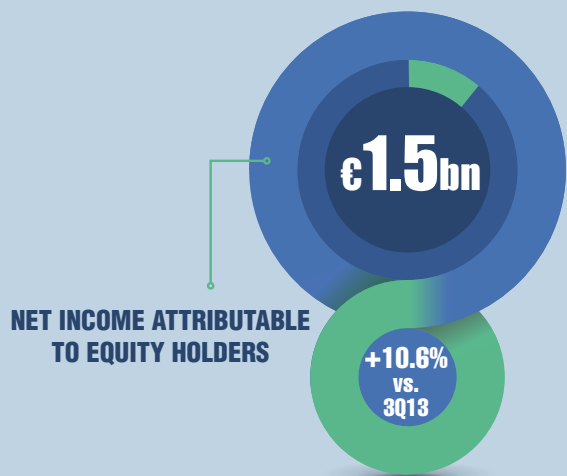
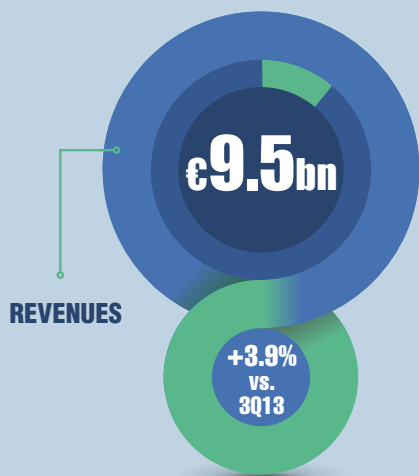


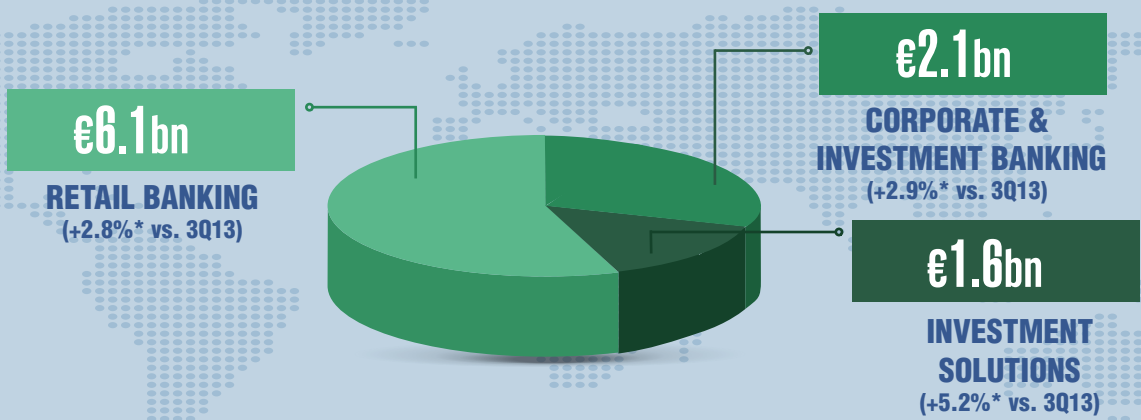


# The BNP Paribas Group's 3Q14 results

## VERY GOOD OVERALL PERFORMANCE THANKS TO THE DIVERSIFIED BUSINESS AND GEOGRAPHIC MIX



## BREAKDOWN OF 3Q14 REVENUES BY CORE BUSINESS



Corporate & Investment Banking covers activity with corporates and institutional investors  
Investment Solutions: Insurance, Wealth Management, Real Estate, Investment Partners, Securities Services  
Retail Banking: including 100% of Private Banking in France, Italy, Belgium and Luxembourg, and at BancWest and TEB  
\* At constant scope and exchange rates

## A ROCK-SOLID BALANCE SHEET: QUALITY OF ASSETS CONFIRMED BY THE AQR RESULTS\*



\* AQR: Asset Quality Review  
\*\* Solvency ratio: fully-loaded Basel 3 CET 1 (including the results of the Asset Quality Review)

## CLOSING OF TWO BOLT-ON ACQUISITION DEALS

**BGZ**  
**in Poland**



**LaSer**  
**now 100%-owned**

