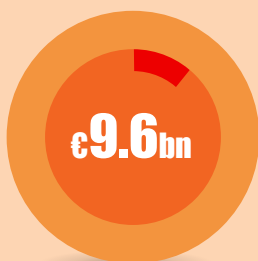


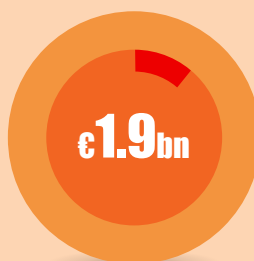
The BNP Paribas Group's 2Q14 results



EXCLUDING EXCEPTIONAL ITEMS, GOOD QUARTERLY RESULTS



REVENUES



NET INCOME ATTRIBUTABLE
TO EQUITY HOLDERS
EXCLUDING EXCEPTIONAL ITEMS

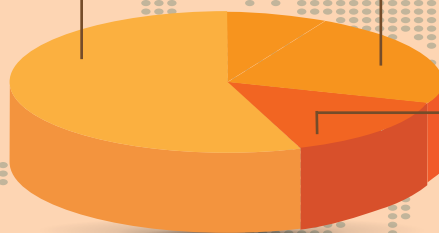
**One-off costs related to the comprehensive settlement with the US authorities:
€5.95bn* in 2Q14 → Net income attributable to equity holders: -€4.3bn**

* Excluding amounts already provisioned but including €200m to cover the remediation plan

GOOD PERFORMANCE OF THE CORE BUSINESSES

REVENUES

€5.9bn
RETAIL BANKING
(+0.9%* vs. 2Q13)



€2.4bn
**CORPORATE &
INVESTMENT BANKING**
(+14.6%** vs. 2Q13)

€1.7bn
**INVESTMENT
SOLUTIONS**
(+5.0%* vs. 2Q13)

* At constant scope and exchange rates

** At constant scope and exchange rates, excluding exceptional items

Corporate & Investment Banking covers activity with corporates and institutional investors

Investment Solutions: Insurance, Wealth Management, Real Estate, Investment Partners, Securities Services

Retail Banking: including 100% of Private Banking in France, Italy, Belgium and Luxembourg, and at BancWest and TEB

A ROCK-SOLID BALANCE SHEET

**A high
solvency
ratio**

10.0%*
as at 30/06/2014

**Very large
liquidity
reserves**

€244bn
as at 30/06/2014

**Sustained
deposit growth
in
Retail Banking**

+4.5%**
vs. 2Q13

* Solvency ratio: fully-loaded Basel 3 CET 1

** At constant scope and exchange rates



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