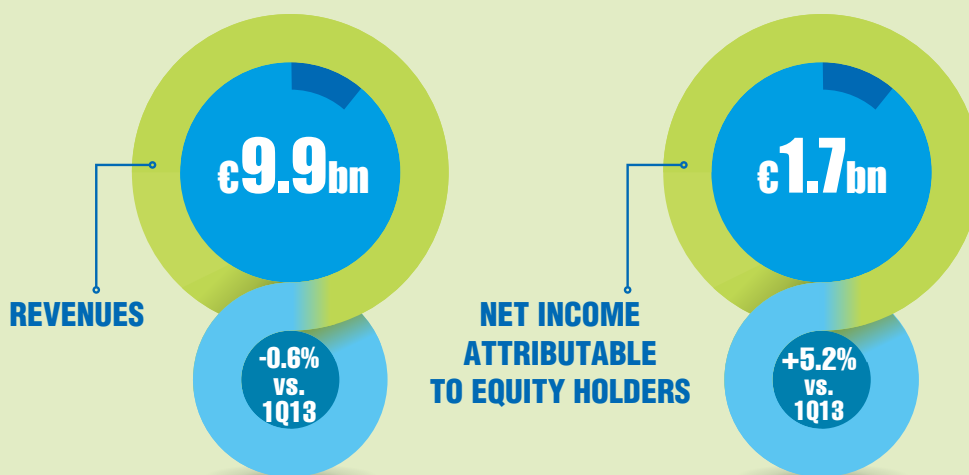


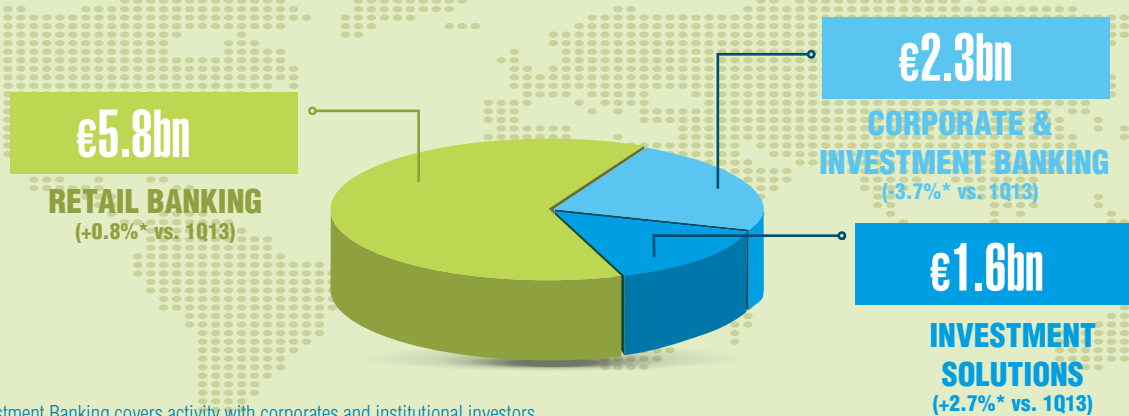
The BNP Paribas Group's 1Q14 results

A good start to the 2014-2016 business development plan

SOLID EARNINGS IN A STILL LACKLUSTRE ENVIRONMENT IN EUROPE



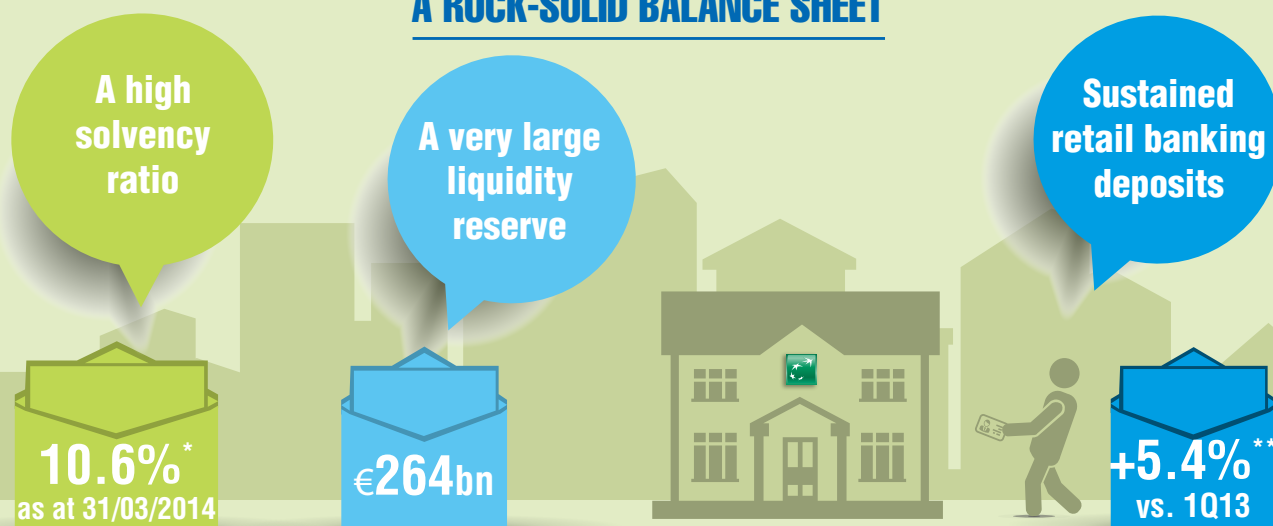
BREAKDOWN OF 1Q14 REVENUES BY CORE BUSINESS



Corporate & Investment Banking covers activity with corporates and institutional investors
Investment Solutions: Insurance, Wealth Management, Real Estate, Investment Partners, Securities Services
Retail Banking: including 100% of Private Banking in France, Italy, Belgium and Luxembourg, at BancWest and TEB

* At constant scope and exchange rates

A ROCK-SOLID BALANCE SHEET



* Solvency ratio: fully-loaded Basel 3 CET 1

** At constant scope and exchange rates



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