

# THIRD QUARTER 2016 RESULTS

GOOD OVERALL PERFORMANCE



REVENUES

€10.6bn

+2.4% vs. 3Q15

NET INCOME  
ATTRIBUTABLE TO  
EQUITY HOLDERS

€1.9bn

+3.3% vs. 3Q15



CONTINUED DECREASE IN THE COST OF RISK



GOOD REVENUE GROWTH IN A LOW INTEREST RATE ENVIRONMENT THANKS TO THE GROUP'S INTEGRATED, DIVERSIFIED BUSINESS MODEL



€3.9bn

+0.1% vs. 3Q15



DOMESTIC  
MARKETS

€3.9bn

+3.9% vs. 3Q15



INTERNATIONAL  
FINANCIAL  
SERVICES

€2.9bn

+13.2% vs. 3Q15



CORPORATE &  
INSTITUTIONAL  
BANKING

SOLID ORGANIC CAPITAL GENERATION



HIGHER SOLVENCY\* RATIO

11.4%

+30pb vs.  
30 June 2016

VERY LARGE LIQUIDITY RESERVE

€326bn

as at 30 September 2016



BNP PARIBAS PRESENTS ITS QUARTERLY RESULTS

\* Solvency ratio: fully-loaded Basel 3 common equity Tier 1 ratio



BNP PARIBAS

The bank  
for a changing  
world