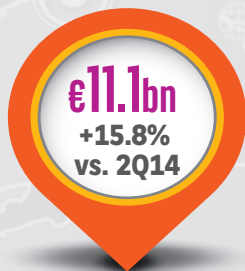
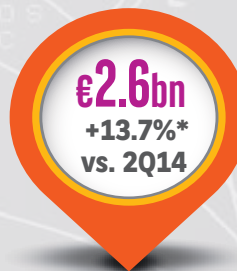


SECOND QUARTER 2015 RESULTS

STRONG INCOME GROWTH



REVENUES



NET INCOME
ATTRIBUTABLE TO
EQUITY HOLDERS

* Excluding exceptional items

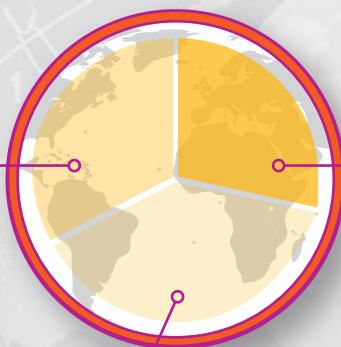
REVENUE GROWTH IN ALL OPERATING DIVISIONS

DOMESTIC
MARKETS

€4.0bn
+2.7% vs. 2Q14

INTERNATIONAL
FINANCIAL SERVICES

€3.9bn
+20.7% vs. 2Q14



CORPORATE &
INSTITUTIONAL BANKING

€3.0bn
+15.6% vs. 2Q14

A high
solvency ratio*



A SOLID BALANCE SHEET

A very large
liquidity reserve



* Solvency ratio: fully-loaded Basel 3 common equity Tier 1

BNP PARIBAS PRESENTS ITS QUARTERLY RESULTS



BNP PARIBAS

The bank
for a changing
world