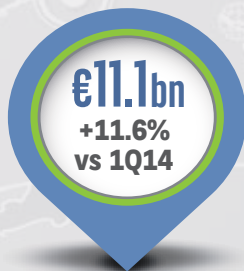
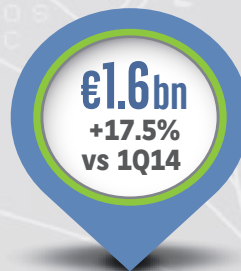


FIRST QUARTER 2015 RESULTS

STRONG INCOME GROWTH DESPITE THE IMPACT OF THE FIRST CONTRIBUTION TO THE SINGLE RESOLUTION FUND*



REVENUES



NET INCOME
ATTRIBUTABLE TO
EQUITY HOLDERS

* Net impact of €-245 million

SIGNIFICANT REVENUE GROWTH OF THE OPERATING ENTITIES

DOMESTIC
MARKETS

€4.0bn
+2.3% vs 1Q14

INTERNATIONAL
FINANCIAL SERVICES

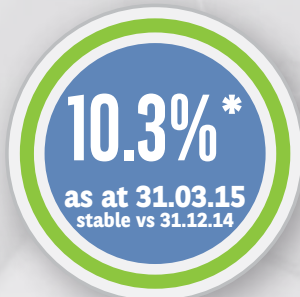
€3.7bn
+20.3% vs 1Q14



CORPORATE &
INSTITUTIONAL BANKING

€3.3bn
+23.7% vs 1Q14

A high
solvency ratio



A ROCK-SOLID BALANCE SHEET

A very large
liquidity reserve



BNP PARIBAS PRESENTS ITS FIRST QUARTER 2015 RESULTS

* Solvency ratio: fully-loaded Basel 3 CET (Common Equity Tier) 1



BNP PARIBAS

The bank
for a changing
world