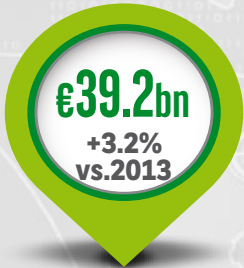




BNP Paribas presents its 2014 results

Annual Results 2014

GOOD OPERATING PERFORMANCE



REVENUES EXCLUDING EXCEPTIONAL ITEMS



NET INCOME ATTRIBUTABLE TO EQUITY HOLDERS EXCLUDING EXCEPTIONAL ITEMS *



NET INCOME ATTRIBUTABLE TO EQUITY HOLDERS

* Very substantial one-off items: €7.4bn, including €6bn of costs relating to the comprehensive settlement with the US authorities

REVENUE GROWTH IN ALL ACTIVITIES



Corporate & Investment Banking covers corporates and institutional investors
Investment Solutions: Insurance, Wealth Management, Real Estate, Investment Partners, Securities Services
* At constant scope and exchange rates
** Excluding the impact from the Funding Value Adjustment (€-166m)

A ROCK-SOLID BALANCE SHEET

A high solvency ratio



A very large liquidity reserve



* Solvency ratio: fully-loaded Basel 3 CET 1

